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Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated November 20, 2025 (the “Prospectus”) issued by Hebei Haiwei Electronic New Material Technology Co., Ltd. (河北海偉電子新材料科技股份有限公司) (the “Company”).

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus.



Hebei Haiwei Electronic New Material Technology Co., Ltd.
河北海偉電子新材料科技股份有限公司

(A joint stock company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 9609)

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION, STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been partially exercised by the Overall Coordinators (for themselves and on behalf of the International Underwriters), on Thursday, December 25, 2025, in respect of an aggregate of 1,758,600 H Shares (the “**Over-allotment Shares**”), representing approximately 4.96% of the total number of the Offer Shares initially available under the Global Offering (taking into account the full exercise of the Offer Size Adjustment Option) before any exercise of the Over-allotment Option.

The Over-allotment Shares will be issued and allotted by the Company at HK\$14.28 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%), being the Offer Price per H Share under the Global Offering.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilization period in connection with the Global Offering ended on Thursday, December 25, 2025, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Further information on the stabilizing actions undertaken by China International Capital Corporation Hong Kong Securities Limited, the Stabilizing Manager, or its affiliates or any person acting for it, during the stabilization period is set out in this announcement.

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been partially exercised by the Overall Coordinators (for themselves and on behalf of the International Underwriters), on Thursday, December 25, 2025, in respect of an aggregate of 1,758,600 H Shares, representing approximately 4.96% of the total number of the Offer Shares initially available under the Global Offering (taking into account the full exercise of the Offer Size Adjustment Option) before any exercise of the Over-allotment Option.

The Over-allotment Shares will be issued and allotted by the Company at HK\$14.28 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%), being the Offer Price per H Share under the Global Offering.

APPROVAL OF LISTING

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Stock Exchange. Listing of and dealings in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on Friday, January 2, 2026.

SHAREHOLDING STRUCTURE OF THE COMPANY UPON THE COMPLETION OF THE PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The shareholding structure of the Company immediately before and immediately after the completion of the partial exercise of the Over-allotment Option is as follows:

Description of Shares	Immediately before the completion of the partial exercise of the Over-allotment Option		Immediately after the completion of the partial exercise of the Over-allotment Option	
	Number of Shares	Approximate % of the Company's issued share capital	Number of Shares	Approximate % of the Company's issued share capital
Unlisted Shares in issue ^(Note)	94,692,348	59.49%	94,692,348	58.84%
H Shares converted from Unlisted Shares ^(Note)	29,019,539	18.23%	29,019,539	18.03%
H Shares issued pursuant to the Global Offering	35,456,000	22.28%	37,214,600	23.13%
Total	159,167,887	100.00%	160,926,487	100.00%

Note: For details of the identities of the Shareholders whose Unlisted Shares were converted into H Shares upon Listing, see “History, Development and Corporate Structure – Capitalization of our Company” of the Prospectus.

USE OF PROCEEDS

The Company will receive additional net proceeds of approximately HK\$24.4 million from the issue of the Over-allotment Shares, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the partial exercise of the Over-allotment Option. The additional net proceeds will be allocated by the Company on a pro rata basis to the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

STABILIZING ACTIONS AND END OF THE STABILIZATION PERIOD

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilization period in connection with the Global Offering ended on Thursday, December 25, 2025, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. The stabilizing actions undertaken by China International Capital Corporation Hong Kong Securities Limited, the Stabilizing Manager, or its affiliates or any person acting for it, during the stabilization period are set out below:

- (1) the over-allocation of an aggregate of 5,318,400 H Shares in the International Offering, representing approximately 15% of the total number of the Offer Shares initially available under the Global Offering (taking into account the full exercise of the Offer Size Adjustment Option) before any exercise of the Over-allotment Option;
- (2) successive purchases of an aggregate of 3,559,800 H Shares in the price range of HK\$9.81 to HK\$13.50 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%) on the market during the stabilization period, representing approximately 10.04% of the total number of the Offer Shares available under the Global Offering (taking into account the full exercise of the Offer Size Adjustment Option) before any exercise of the Over-allotment Option. The last purchase made by the Stabilizing Manager, or its affiliates or any person acting for it, on the market during the stabilization period was on December 24, 2025, at the price of HK\$10.62 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%); and
- (3) the partial exercise of the Over-allotment Option by the Overall Coordinators (for themselves and on behalf of the International Underwriters), on Thursday, December 25, 2025, in respect of an aggregate of 1,758,600 H Shares, at HK\$14.28 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%), being the Offer Price per H Share under the Global Offering, to facilitate the delivery of part of H Shares to the placee who has agreed to delayed delivery of the relevant H Shares subscribed by it under the Global Offering.

The portion of the Over-allotment Option which has not been exercised by the Overall Coordinators (for themselves and on behalf of the International Underwriters) lapsed on Thursday, December 25, 2025.

PUBLIC FLOAT

Immediately after the partial exercise of the Over-allotment Option and the end of the stabilization period, the Company continued to comply with the public float requirements under Rule 19A.13A(1) of the Listing Rules, pursuant to which at least 10% of the Company's total number of issued Shares must at all times be held by the public.

By order of the Board
Hebei Haiwei Electronic New Material Technology Co., Ltd.
Song Wenlan
Chairman of the Board and Executive Director

Hong Kong, December 28, 2025

As of the date of this announcement, the Board comprises: (i) Mr. Song Wenlan, Mr. Cao Chaozhi, Mr. Sheng Zhixuan and Mr. Liu Qingbin as executive directors; (ii) Ms. Zhong Ying as a non-executive director; and (iii) Ms. Gu Qun, Mr. Zhang Hao and Mr. Yu Qing as independent non-executive directors.