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Hebei Haiwei Electronic New Material Technology Co., Ltd.

河北海偉電子新材料科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9609)

INSIDE INFORMATION ANNOUNCEMENT PROPOSED IMPLEMENTATION AND APPLICATION OF THE H SHARE FULL CIRCULATION BY THE COMPANY

This announcement is made by Hebei Haiwei Electronic New Material Technology Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the “Guidelines on Application for ‘Full Circulation’ of Domestic Unlisted Shares of H-share Companies” (《H股公司境內未上市股份申請「全流通」業務指引》) issued by the China Securities Regulatory Commission (the “**CSRC**”) on November 14, 2019 and further amended on August 10, 2023 (the “**Guidelines**”) regarding the procedures of application by companies whose H shares are listed on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for circulation of domestic unlisted shares (as defined under the Guidelines) on the Stock Exchange.

In view of the Guidelines, the board (the “**Board**”) of directors (the “**Director(s)**”) of the Company has considered and approved the proposed implementation of full circulation (the “**H Share Full Circulation**”), in respect of the conversion of 92,218,111 unlisted shares of the Company (“**Unlisted Shares**”) held by 5 shareholders of the Company into H shares of the Company (“**H Shares**”) (representing approximately 57.94% of the total issued shares of the Company as at the date of this announcement, and approximately 57.30% of the total issued shares of the Company immediately after the completion of the partial exercise of the Over-allotment Option as announced on December 28, 2025).

Upon obtaining all the relevant filings and/or approvals (including but not limited to the CSRC and the Stock Exchange) and having complied with all the applicable laws, regulations and rules, such Unlisted Shares will be converted into H Shares and be eligible to be listed and traded on the Main Board of the Stock Exchange (the “**Conversion and Listing**”). Pursuant to the articles of association of the Company, the Conversion and Listing does not require shareholder approval at shareholders’ meeting.

As at the date of this announcement, the Company has not yet submitted the application and filing documents for the H Share Full Circulation to the CSRC, nor has it applied to the Stock Exchange for the Conversion and Listing. The details of the Company’s implementation plan of the Conversion and Listing have not been finalized and the final number of Unlisted Shares to be converted as well as the completion of the Conversion and Listing are subject to the completion of relevant procedures as required by the CSRC, the Stock Exchange and other relevant regulatory authorities. The Company will make further announcement(s) on the progress of the H Share Full Circulation and the Conversion and Listing in compliance with the Listing Rules and applicable laws and regulations as and when appropriate.

The H Share Full Circulation and the Conversion and Listing are subject to relevant procedures as required by the CSRC, the Stock Exchange and other relevant domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Hebei Haiwei Electronic New Material Technology Co., Ltd.
Mr. Song Wenlan
Chairman of the Board and Executive Director

Hebei, the PRC, December 30, 2025

As of the date of this announcement, the Board comprises: (i) Mr. Song Wenlan, Mr. Cao Chaozhi, Mr. Sheng Zhixuan and Mr. Liu Qingbin as executive directors; (ii) Ms. Zhong Ying as a non-executive director; and (iii) Ms. Gu Qun, Mr. Zhang Hao and Mr. Yu Qing as independent non-executive directors.